



UNION GENERAL Insurance Services, Inc.

We are the Market™ *Personal & Commercial Lines*  

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www.uniongeneralinsurance.com
License Number: 0595325

Commercial Lines Questionnaire

Business Name: _____

Address: _____

Phone #: _____ Fax #: _____

Years In Business: _____ No. Of Years Writing Commercial Lines: _____

Total Annual Commercial Lines Volume Estimated This Year: _____

Total Annual Commercial Lines Volume Last Year: _____

Commercial Lines Producers Names and Background Experience:

- A. _____
- B. _____
- C. _____
- D. _____

List Commercial Lines Markets and Volume With Each Carrier:

- A. _____
- B. _____
- C. _____
- D. _____

Loss Ratio By Carrier For Last 3 Years:

- A. _____
- B. _____
- C. _____
- D. _____

Are you currently placing business through other general agents? _____
If so, with whom? _____

What products are you most interested in writing with Union General? _____

List References: _____

Return completed questionnaire to: **Matthew E. Mundelius – Union General Insurance Services, Inc.**
(925) 671-2128 Ext. 25
matthewm@uniongeneral.com
Fax: 925-671-0171